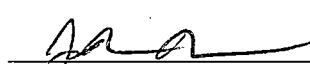


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

PROOF OF
INTEREST

Name of Debtor: META MATERIALS, INC	Case Number: 24-50792	RECEIVED AND FILED DEC 10 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <i>Joshua Williams 878 Linden Ave Long Beach, CA 90813</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: 323) 545-7364	COURT USE ONLY	
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
Account or other number by which Interest holder identifies Debtor: <i>Webull Robin Hood 5MS-90557-17 + 153151006</i>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <i>Webull 44 Wall Street 2nd floor, New York, NY 10005 Robin Hood 500 Colonial Center Parkway Suite 100, Telephone Number: Lake Mary, FL 32746 Webull 888)828-0618 Robin Hood (50)761-7789</i>	3. Date Equity Interest was acquired: <i>Between 6-22-21 + 9-8-21 SEC attached Documentation</i>	
4. Total amount of member interest: 12,195 shares for \$245,851.20	5. Certificate number(s): SEC Attached Documentation	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box.	<input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. <small>(Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)</small>	
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: Joshua Williams Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____		
 (Signature)		12-7-24 (Date)
Telephone number: 323) 545-7364 email: joshua.williams@gmail.com		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

PROOF OF INTEREST SUPPLEMENTAL INFORMATION:

CASE: 24-50792, META MATERIALS, INC.

FOR: Joshua Williams

BROKER: WEBULL ACCT # 5MS-90557-17

TRANSACTIONS (PRE-REVERSE SPLIT)

6/22/21 PURCHASED 1,290 TRCH SHARES \$7.75 PER SHARE \$9,997.50 INVESTED

6/22/21 PURCHASED 1,000 TRCH SHARES \$9.3894 PER SHARE \$9,389.40 INVESTED

6/22/21 PURCHASED 6,000 TRCH SHARES \$10.7571470 PER SHARE \$64,542.88 INVESTED

I TOOK THESE 8,290 SHARES WITH AN AVERAGE SHARE PRICE OF \$10.12, I THEN DIVIDED 8,290 BY TWO TO GET 4,145 SHARES OF MMAT POST-SPLIT AT \$10.12 X 2 = \$20.24 PER SHARE

MY DOCUMENTATION REFLECTS I RECEIVED AN ADDITIONAL 105 MMAT SHARES DURING THE REVERSE SPLIT BUT I DIDN'T INCLUDE THOSE SINCE IM NOT SURE WHY I HAD THEM.

ALL 4,145 SHARES WERE SOLD ON 12/7/21 AT A PRICE OF \$3.09 PER SHARE = \$12,808.05

A LOSS OF \$71,086.75

BROKER: ROBIN HOOD ACCT # 153151006

PLEASE SEE THE INCLUDED DOCUMENTATION AS ROBIN HOOD GROUPED ALL PRE-REVERSE SPLIT TRANSACTIONS THAT WERE TRCH (4,550 SHARES) AND POST-REVERSE MERGER MMAT (3,500 SHARES) TRANSACTIONS TOGETHER

THE CALCULATIONS ARE ACCURATE TO THE BEST OF MY KNOWLEDGE BUT ALL THE DOCUMENTATION THAT I USED IS INCLUDED

I TOOK THE 8,050 SHARES REFLECTED ON THE ROBIN PAGE (42) AT A COST BASIS OF \$162,006.73 = \$20.12

I INCLUDED ROBIN HOOD PAGE (101) THAT SHOWS I RECEIVED 16,151 SERIES A SHARES WHICH MEANS THAT I HELD 16,151 SHARES OF TRCH PRE-REVERSE MERGER

I SUBTRACTED MY \$136,245.45 LOSS FROM MY \$162,006.73 COST BASIS TO GET \$25,760.89

I THEN DIVIDED \$25,760.89 BY 8,050 SHARES TO DETERMINE MY AVEREGE MMAT SALE PRICE OF \$3.20

A LOSS OF \$136,245.84

I CURRENTLY HOLD ZERO SHARES OF MMAT, I SOLD ALL 12,195 SHARES REFERENCED ABOVE IN DECEMBER 2021.

Account Number: 5MS-90557

Account Name: JOSHUA WILLIAMS

Acct Type	B/S	Trade Date	Settle Date	QTY	SYM	PRICE	Principal	COMM	Tran Fee	Add'l Fees	Tag Number	Net Amount	Trade#	M K T
1	B	06/22/21	06/24/21	6,000	TRCH	10.7571470	64,542.88	0.00	0.00	0.00	H5693	64,542.88	WEA0624	6
Desc:	TORCHLIGHT ENERGY RESOURCES INC									Interest/STTax:	0.00	CUSIP:	89102U103	
Currency:	USD	ReportedPX:								MarkUp/Down:				
Trailer:														
1	B	06/22/21	06/24/21	1,000	TRCH	9.3894000	9,389.40	0.00	0.00	0.00	H6770	9,389.40	WEA0624	6
Desc:	TORCHLIGHT ENERGY RESOURCES INC									Interest/STTax:	0.00	CUSIP:	89102U103	
Currency:	USD	ReportedPX:								MarkUp/Down:				
Trailer:														
1	B	06/22/21	06/24/21	1,290	TRCH	7.7500000	9,997.50	0.00	0.00	0.00	X5980	9,997.50	WEA0624	6
Desc:	TORCHLIGHT ENERGY RESOURCES INC									Interest/STTax:	0.00	CUSIP:	89102U103	
Currency:	USD	ReportedPX:								MarkUp/Down:				
Trailer:														
1	S	06/22/21	06/24/21	6,851	TRCH	11.3951290	78,068.03	0.00	1.22	0.00	E5540	78,066.81	WEA0624	6
Desc:	TORCHLIGHT ENERGY RESOURCES INC									Interest/STTax:	0.00	CUSIP:	89102U103	
Currency:	USD	ReportedPX:								MarkUp/Down:				
Trailer:														
1	S	06/22/21	06/24/21	31	TRCH	11.4000000	353.40	0.00	0.02	0.00	E7722	353.38	WEA0624	6
Desc:	TORCHLIGHT ENERGY RESOURCES INC									Interest/STTax:	0.00	CUSIP:	89102U103	
Currency:	USD	ReportedPX:								MarkUp/Down:				
Trailer:														

SUMMARY FOR CURRENT TRADE DATE:

06/22/21

TOTAL SHARES BOUGHT:

8,290.00 TOTAL DOLLARS BOUGHT:

-83,929.78

TOTAL SHARES SOLD:

-7,073.00 TOTAL DOLLARS SOLD:

88,799.05

June 1, 2021 - June 30, 2021

PAGE 9 OF 14

ACCOUNT NUMBER **5MS-90557-17 RR WEA****JOSHUA WILLIAMS**

Webull Financial LLC
 44 Wall Street, New York, NY 10005
 customerservice@webull.us

► ACCOUNT ACTIVITY (CONTINUED)

TRANSACTION	DATE	ACCOUNT TYPE	DESCRIPTION	QUANTITY	PRICE	DEBIT	CREDIT
SECURITIES RECEIVED AND DELIVERED (continued)							
JOURNAL	06/28/21	O	META MATLS INC COMMON STOCK FROM TYPE 7 TO TYPE 1 FFS(107499679) CUSIP: 59134N104	4.145			

Total Securities Received And Delivered**MISCELLANEOUS TRANSACTIONS**

REV SPLIT	06/25/21	C	META MATLS INC COM RESULT OF REVERSE SPLIT CUSIP: 59134N104	105			
REV SPLIT	06/25/21	O	META MATLS INC COM RESULT OF REVERSE SPLIT CUSIP: 59134N104	4,145			
REV SPLIT	06/25/21	C	TORCHLIGHT ENERGY RESOURCES INC REVERSE SPLIT @ 1:2 INTO 59134N104 CUSIP: 89102U103	-210			
REV SPLIT	06/25/21	O	TORCHLIGHT ENERGY RESOURCES INC REVERSE SPLIT @ 1:2 INTO 59134N104 CUSIP: 89102U103	-8,290			

Total Miscellaneous Transactions

December 1, 2021 - December 31, 2021

PAGE 2 OF 13

ACCOUNT NUMBER 5MS-90557-17 RR WEA

JOSHUA WILLIAMS



Webull Financial LLC
 44 Wall Street, New York, NY 10005
 customerservice@webull.us

► PORTFOLIO SUMMARY

DESCRIPTION	SYMBOL/ CUSIP	ACCOUNT TYPE	QUANTITY	PRICE	MARKET VALUE	LAST PERIOD'S MARKET VALUE	% CHANGE	EST. ANNUAL INCOME	% OF TOTAL PORTFOLIO
EQUITIES / OPTIONS									
META MATLS INC PFD SER A	MMTLP	C	8,290	1.51	12,517.90	15,502.30	-19	62.019	15.814
Total Equities					\$20,028.30				99.228%
Total Cash (Net Portfolio Balance)					\$155.75				0.772%
TOTAL PRICED PORTFOLIO									
					\$20,184.05				

► ACCOUNT ACTIVITY

TRANSACTION	DATE	ACCOUNT TYPE	DESCRIPTION	QUANTITY	PRICE	DEBIT	CREDIT
BUY / SELL TRANSACTIONS							
SOLD	12/07/21	C	META MATLS INC COMMON STOCK CUSIP: 59134N104	4,250	\$3.09		\$13,131.92

Robinhood Securities LLC

Account 153151006

2021 1099-B* OMB No. 1545-0715

02/11/2022

Proceeds from Broker and Barter Exchange Transactions

(continued)

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
	Quantity					

META MATERIALS INC. COMMON STOCK / CUSIP: 59134N104 / Symbol:

20 transactions for 06/30/21. Total proceeds and cost reported to the IRS.

0.500	3.18	06/21/21	37.35	34.17 W	0.00	1 of 20 - Sale ²⁵
7.500	47.64	06/21/21	560.53	512.89 W	0.00	2 of 20 - Sale ²⁵
19.000	120.68	06/21/21	1,417.36	1,296.68 W	0.00	3 of 20 - Sale ²⁵
7.500	47.64	06/21/21	464.55	416.91 W	0.00	4 of 20 - Sale ²⁵
15.500	98.45	06/21/21	956.00	857.55 W	0.00	5 of 20 - Sale ²⁵
20.000	127.03	06/21/21	1,236.61	1,109.58 W	0.00	6 of 20 - Sale ²⁵
22.500	142.91	06/21/21	1,387.75	1,244.84 W	0.00	7 of 20 - Sale ²⁵
23.000	146.08	06/21/21	1,424.64	1,278.56 W	0.00	8 of 20 - Sale ²⁵
33.000	209.60	06/21/21	2,039.97	1,830.37 W	0.00	9 of 20 - Sale ²⁵
37.000	235.00	06/21/21	2,291.81	2,056.81 W	0.00	10 of 20 - Sale ²⁵
107.500	682.78	06/21/21	6,645.37	5,962.59 W	0.00	11 of 20 - Sale ²⁵
150.000	952.72	06/21/21	9,291.14	8,338.42 W	0.00	12 of 20 - Sale ²⁵
12.500	79.39	06/21/21	610.75	531.36 W	0.00	13 of 20 - Sale ²⁵
12.500	79.39	06/21/21	610.75	531.36 W	0.00	14 of 20 - Sale ²⁵
35.500	225.48	06/21/21	1,733.84	1,508.36 W	0.00	15 of 20 - Sale ²⁵

Robinhood Securities LLC

Account 153151006

Proceeds from Broker and Barter Exchange Transactions

2021 1099-B* OMB No. 1545-0715

(continued)

02/11/2022

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
META MATERIALS INC. COMMON STO CK / CUSIP: 59134N104 / Symbol: (cont'd)						
	44.500	282.64	06/21/21	2,168.80	1,886.16 W	0.00 16 of 20 - Sale ²⁵
	9.500	60.34	06/21/21	341.43	281.09 W	0.00 17 of 20 - Sale ²⁵
	367.500	2,334.15	06/21/21	8,349.60	6,015.45 W	0.00 18 of 20 - Sale ²⁵
	25.000	158.79	06/21/21	563.50	404.71 W	0.00 19 of 20 - Sale ²⁵
	1,000.000	6,351.43	06/21/21	22,540.00	16,188.57 W	0.00 20 of 20 - Sale ²⁵
	1,950.000	12,385.32	Various	64,671.75	52,286.43 W	0.00 Total of 20 transactions
49 transactions for 12/03/21. Total proceeds and cost reported to the IRS.						
	550.000	1,759.92	06/21/21	21,234.71	...	-19,474.79 1 of 49 - Sale ²⁵
	450.000	1,439.94	06/21/21	17,373.86	...	-15,933.92 2 of 49 - Sale ²⁵
	696.000	2,227.10	06/21/21	15,353.76	...	-13,126.66 3 of 49 - Sale ²⁵
	150.000	480.73	06/21/21	11,719.42	...	-11,238.69 4 of 49 - Sale ²⁵
	242.500	776.20	06/21/21	9,435.33	...	-8,659.13 5 of 49 - Sale ²⁵
	77.500	248.07	06/21/21	6,045.46	...	-5,797.39 6 of 49 - Sale ²⁵
	304.000	972.76	06/21/21	6,706.24	...	-5,733.48 7 of 49 - Sale ²⁵
	125.000	399.98	06/21/21	4,863.57	...	-4,463.59 8 of 49 - Sale ²⁵
	37.000	118.58	06/21/21	2,890.79	...	-2,772.21 9 of 49 - Sale ²⁵
	44.500	142.44	06/21/21	2,889.19	...	-2,746.75 10 of 49 - Sale ²⁵
	33.000	105.76	06/21/21	2,574.19	...	-2,468.43 11 of 49 - Sale ²⁵
	30.000	96.14	06/21/21	2,340.18	...	-2,244.04 12 of 49 - Sale ²⁵
	35.500	113.63	06/21/21	2,308.53	...	-2,194.90 13 of 49 - Sale ²⁵
	23.000	73.71	06/21/21	1,796.98	...	-1,723.27 14 of 49 - Sale ²⁵
	22.500	72.02	06/21/21	1,751.99	...	-1,679.97 15 of 49 - Sale ²⁵
	19.000	60.89	06/21/21	1,724.94	...	-1,664.05 16 of 49 - Sale ²⁵
	20.000	64.02	06/21/21	1,560.38	...	-1,496.36 17 of 49 - Sale ²⁵
	75.000	239.99	06/21/21	1,627.50	...	-1,387.51 18 of 49 - Sale ²⁵
	15.500	49.61	06/21/21	1,206.92	...	-1,157.31 19 of 49 - Sale ²⁵
	25.000	80.00	06/21/21	968.21	...	-888.21 20 of 49 - Sale ²⁵
	12.500	40.01	06/21/21	813.11	...	-773.10 21 of 49 - Sale ²⁵
	12.500	40.01	06/21/21	813.11	...	-773.10 22 of 49 - Sale ²⁵
	7.500	24.04	06/21/21	681.94	...	-657.90 23 of 49 - Sale ²⁵
	7.500	24.01	06/21/21	585.96	...	-561.95 24 of 49 - Sale ²⁵
	25.000	80.00	06/21/21	563.50	...	-483.50 25 of 49 - Sale ²⁵
	9.500	30.41	06/21/21	495.22	...	-464.81 26 of 49 - Sale ²⁵
	0.500	1.60	06/21/21	45.44	...	-43.84 27 of 49 - Sale ²⁵

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

Account 153151006

Robinhood Securities LLC

2021 1099-B* OMB No. 1545-0716

Proceeds from Broker and Barter Exchange Transactions

(continued)

02/11/2022

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

*Gain or loss (-) is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional Information
META MATERIALS INC. COMMON STOCK / CUSIP: 59134N104 / Symbol: (cont'd)						
500.000	1,599.93	06/22/21	9,840.00	...	-8,240.07	28 of 49 - Sale ²⁵
175.000	559.98	06/22/21	3,444.00	...	-2,884.02	29 of 49 - Sale ²⁵
140.000	447.98	06/22/21	2,752.40	...	-2,304.42	30 of 49 - Sale ²⁵
110.000	351.99	06/22/21	2,167.00	...	-1,815.01	31 of 49 - Sale ²⁵
100.000	319.99	06/22/21	1,968.00	...	-1,648.01	32 of 49 - Sale ²⁵
100.000	319.99	06/22/21	1,966.00	...	-1,646.01	33 of 49 - Sale ²⁵
81.000	259.19	06/22/21	1,594.08	...	-1,334.89	34 of 49 - Sale ²⁵
69.000	220.79	06/22/21	1,357.92	...	-1,137.13	35 of 49 - Sale ²⁵
55.000	175.99	06/22/21	1,081.30	...	-905.31	36 of 49 - Sale ²⁵
50.000	159.99	06/22/21	984.00	...	-824.01	37 of 49 - Sale ²⁵
50.000	159.99	06/22/21	984.00	...	-824.01	38 of 49 - Sale ²⁵
50.000	159.99	06/22/21	983.00	...	-823.01	39 of 49 - Sale ²⁵
20.000	64.00	06/22/21	393.60	...	-329.60	40 of 49 - Sale ²⁵
1,159.000	3,708.64	08/02/21	3,998.55	...	-289.91	41 of 49 - Sale ²⁵
41.000	131.19	08/09/21	141.45	...	-10.26	42 of 49 - Sale ²⁵
700.000	2,239.90	08/17/21	2,065.00	...	174.90	43 of 49 - Sale ²⁵
1,000.000	3,199.87	08/17/21	2,970.00	...	229.87	44 of 49 - Sale ²⁵
200.000	639.97	09/08/21	982.00	...	-342.03	45 of 49 - Sale ²⁵
162.000	518.38	09/08/21	795.42	...	-277.04	46 of 49 - Sale ²⁵
100.000	319.98	09/08/21	491.00	...	-171.02	47 of 49 - Sale ²⁵
100.000	319.99	09/08/21	491.00	...	-171.01	48 of 49 - Sale ²⁵
38.000	121.60	09/08/21	186.58	...	-64.98	49 of 49 - Sale ²⁵
12/03/21	8,050.000	25,760.89	Various	162,006.73	-136,245.84	Total of 49 transactions
	Security total:	38,146.21		226,678.48	52,286.43 W	-136,245.84

Robinhood Securities LLC

Account 153151006

2021

Non-Reportable Actions

02/11/2022

Security Description	CUSIP and/or symbol	Date	Quantity	Amount	Transaction type	Notes
META METALS INC PREFERRED (SERIES A)	59134N203	07/07/21	16,151.00	0.00	Stock spinoff	